

Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the prospectus dated 28 September 2017 (the “**Prospectus**”) issued by Geotech Holdings Ltd. (the “**Company**”).

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This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities of the Company. Potential investors should read the Prospectus carefully for detailed information about the Company and the Share Offer described below before deciding whether or not to invest in the Offer Shares thereby being offered.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Offer Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”) or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. There will be no public offer of securities in the United States.

In connection with the Share Offer, Sorrento Securities Limited, as the stabilising manager (the “**Stabilising Manager**”) or its authorised agents, may, but is not obliged to, over-allocate Shares and/or effect any other transactions with a view to stabilising or supporting the market price of our Shares at a level higher than which might otherwise prevail in the open market, for a limited period. However, there is no obligation on the Stabilising Manager or its authorised agents to conduct any such stabilising activity, which if commenced, will be done at the absolute discretion of the Stabilising Manager or its authorised agents and may be discontinued at any time. Any such stabilising activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Share Offer. Such stabilisation action, if commenced, may be effected in compliance with all applicable laws, rules and regulatory requirements in Hong Kong on stabilisation including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Potential investors should be aware that stabilising actions cannot be taken to support the price of the Shares for longer than the stabilisation period which begins on the Listing Date and is expected to expire on the 30th day after the last date for lodging applications under the Share Offer, being Friday, 3 November 2017. After this date, no further stabilising action may be taken and demand for the Shares and the price of the Shares could fall.

Prospective investors of the Offer Shares should note that the obligations of the Sole Lead Manager and the Joint Bookrunners under the Underwriting Agreements are subject to termination by the Sole Sponsor and/or the Sole Lead Manager (for itself and on behalf of the Underwriters) upon occurrence of any of the events set forth under the section headed “Underwriting — Underwriting arrangements and expenses — The Public Offer — Grounds for termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Thursday, 12 October 2017).

Geotech Holdings Ltd. 致浩達控股有限公司

(Incorporated in the Cayman Islands with limited liability)

SHARE OFFER

Total number of Offer Shares	: 350,000,000 Shares comprising 250,000,000 new Shares and 100,000,000 Sale Shares (subject to the Over-allotment Option)
Number of Public Offer Shares	: 175,000,000 Shares (as adjusted after reallocation and subject to the Over-allotment Option)
Number of Placing Shares	: 175,000,000 Shares comprising 75,000,000 new Shares and 100,000,000 Sale Shares (as adjusted after reallocation)
Offer Price	: HK\$0.42 per Offer Share excluding brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%
Nominal value	: HK\$0.01 per Share
Board lot	: 8,000 Shares
Stock code	: 1707

Sole Sponsor



Sole Lead Manager



Joint Bookrunners



SUMMARY

- The Offer Price has been determined at HK\$0.42 per Offer Share (exclusive of brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$0.42 per Offer Share, the net proceeds from the Share Offer to be received by the Company, after deduction of related underwriting fees and estimated expenses in connection with the Listing payable by the Company in connection with the Share Offer and assuming no exercise of the Over-allotment Option is estimated to be approximately HK\$72.5 million. The Company intends to apply such net proceeds for the purposes as set out in the section headed “Future Plans and Use of Proceeds” in the Prospectus.
- A total of 16,477 valid applications have been received pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** given to HKSCC via CCASS for a total of 6,679,248,000 Public Offer Shares, representing approximately 190.8 times of the total number of 35,000,000 Public Offer Shares initially available for subscription under the Public Offer.
- Due to very significant over-subscription in the Public Offer, the reallocation procedures as described in the section headed “Structure and Conditions of the Share Offer — The Public Offer — Reallocation” in the Prospectus have been applied. As the number of Offer Shares validly applied for in the Public Offer represents more than 100 times of the number of Offer Shares initially available under the Public Offer, 140,000,000 Shares have been reallocated to the Public Offer from the Placing, so that the total number of Offer Shares allocated to the Public Offer has been increased to 175,000,000 Offer Shares, representing 50.0% of the total number of Offer Shares available under the Share Offer (before any exercise of the Over-allotment Option).
- The Placing Shares initially offered under the Placing have been moderately over-subscribed. The final number of Placing Shares allocated to 177 placees under the Placing is 175,000,000 Placing Shares after reallocation to the Public Offer, representing approximately 50.0% of the total number of Offer Shares initially available under the Share Offer. A total of 74 placees have been allotted three board lots of Placing Shares or less, representing approximately 41.8% of total number of placees under the Placing. A total of 1,616,000 Placing Shares have been allotted to these placees, representing approximately 0.92% of the 175,000,000 Placing Shares after reallocation to the Public Offer (before any exercise of the Over-allotment Option). A total of 76 placees have been allotted five board lot Placing Shares, representing approximately 42.9% of total number of placees under the Placing. A total of 1,696,000 Placing Shares have been allotted to these placees, representing approximately 0.97% of the 175,000,000 Placing Shares after reallocation to the Public Offer (before any exercise of the Over-allotment Option).

- The Directors confirm that no Placing Shares have been allocated to applicants who are: (a) Directors or existing Shareholders or their respective close associates (within the meaning of the Listing Rules) or to any connected clients (within the meaning of the Listing Rules), whether in their own names or through nominees; or (b) core connected persons (within the meaning of the Listing Rules) of the Company. The Directors also confirm that the Placing is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules, and no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Share Offer. None of the Sole Sponsor, the Sole Lead Manager, the Joint Bookrunners, the Underwriters or their respective affiliated companies and connected clients of the lead broker or of any distributors (as set out in Appendix 6 to the Listing Rules) has been placed with any Offer Shares for its own benefit under the Share Offer. None of the placees under the Placing will become a substantial shareholder (within the meaning of the Listing Rules) of the Company immediately after the Share Offer and the Company's public float percentage will satisfy the minimum percentage prescribed by Rule 8.08(1)(a) of the Listing Rules. The Directors also confirm that (i) the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (ii) the Shares will be held by at least 300 shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.
- In connection with the Share Offer, the Company has granted the Over-allotment Option to the Stabilising Manager (for and on behalf of the Placing Underwriters), at any time and from time to time from the Listing Date, up to (and including) Friday, 3 November 2017, the date which is the 30th day after the last day for lodging of applications under the Public Offer, to require the Company to allot and issue up to an aggregate of 52,500,000 additional Shares, representing 15% of the Offer Shares initially available under the Share Offer at the Offer Price to cover over-allocation in the Placing through the Stock Borrowing Agreement. The Stabilising Manager (for and on behalf of the Placing Underwriters) has confirmed to the Company that, as at the date of this announcement, there has been no over-allocation of Shares in the Placing. Therefore, the Over-allotment Option will not be exercised and no stabilising activity as described in the Prospectus (including the borrowing of Shares by the Stabilising Manager under the Stock Borrowing Agreement) will take place during the stabilisation period, which begins on the Listing Date and ends on Friday, 3 November 2017, being the 30th day after the last day for lodging applications under the Public Offer.
- The results of allocations of the Public Offer Shares, including applications made under **WHITE** or **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS, which will include the Hong Kong Identity Card numbers/Passport numbers/Hong Kong Business Registration certificate numbers of successful applicants and the number of the Public Offer Shares successfully applied for will be made available at the times and dates and in the manner specified below:
 - in the announcement to be posted on the Stock Exchange's website at **www.hkexnews.hk** and the Company's website at **www.geotech.hk** by no later than 9:00 a.m. on Wednesday, 11 October 2017;
 - from the designated results of allocations website at **www.ewhiteform.com.hk/results** with a "search by ID" function on a 24-hour basis from 9:00 a.m. on Wednesday, 11 October 2017 to 12:00 midnight on Tuesday, 17 October 2017;

- by telephone enquiry by calling 2153 1688 between 9:00 a.m. and 6:00 p.m. from Wednesday, 11 October 2017 to Tuesday, 17 October 2017 (excluding Saturday, Sunday and Public Holiday); and
 - in the special allocation results booklets which will be available for inspection during opening hours from Wednesday, 11 October 2017 to Friday, 13 October 2017 at all the receiving bank branches.
- Applicants who have applied for 1,000,000 or more Public Offer Shares and have provided all information required by their **WHITE** or **YELLOW** Application Form may collect refund cheque(s) and/or share certificate(s) (where applicable) in person from the Hong Kong Branch Share Registrar, Boardroom Share Registrars (HK) Limited, at 31/F, 148 Electric Road, North Point, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, 11 October 2017 or such other date as notified by the Company in the newspapers.
 - Share certificate(s) for Public Offer Shares allotted to applicants using **WHITE** Application Forms which are either not available for personal collection, or which are available but are not collected in person, are expected to be despatched by ordinary post and at their own risk on Wednesday, 11 October 2017.
 - Refund cheque(s) for wholly or partially unsuccessful applicants using **WHITE** or **YELLOW** Application Form which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post and at their own risk on Wednesday, 11 October 2017.
 - The despatch and collection of share certificate(s) and/or refund cheque(s) (where applicable) will be available at the time and dates and in the manner specified in the paragraph headed “Despatch/collection of share certificates and refund monies” of this announcement.
 - Share certificates for Public Offer Shares allotted to applicants using **YELLOW** Application Forms are expected to be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Participants’ stock accounts or their designated CCASS Participants’ stock accounts on Wednesday, 11 October 2017.

- Applicants applying through a designated CCASS participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of Public Offer Shares allocated to them with that CCASS participant. Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 11 October 2017 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on a **YELLOW** Application Form may also check their new account balances via the CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time) immediately after the credit of the Public Offer Shares to their CCASS Investor Participants’ stock accounts. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Public Offer Shares credited to their stock accounts.
- Applicants who have applied for the Public Offer Shares by giving **electronic application instructions** to HKSCC, share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for the credit of their designated CCASS Participants’ stock accounts or their CCASS Investor Participants’ stock accounts on Wednesday, 11 October 2017, or, on any other date determined by HKSCC or HKSCC Nominees.
- Where applicants who have applied by giving **electronic application instructions** to HKSCC, their refunds (if any) will be credited to their designated bank accounts or the designated bank account of the designated CCASS Participant through which they are applying on Wednesday, 11 October 2017. For applicants who have instructed their designated CCASS Participants (other than CCASS Investor Participants) to give **electronic application instructions** to HKSCC on their behalf, they can check the amount of refund (if any) payable to them with that designated CCASS Participant. Applicants applying as CCASS Investor Participants can check the amount of refund (if any) payable to them via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time) on Wednesday, 11 October 2017 or in the activity statement showing the amount of refund money credited to their designated bank accounts made available to them by HKSCC immediately after the credit of refund money to their bank accounts.
- Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Thursday, 12 October 2017 provided that the Share Offer has become unconditional and the right of termination described in the paragraph headed “Underwriting — Underwriting Arrangements and Expenses — The Public Offer — Grounds for termination” in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Shares. No receipt will be issued for sums paid on application.
- Assuming that the Share Offer becomes unconditional in all aspect at or before 8:00 a.m. on Thursday, 12 October 2017, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 12 October 2017. The Shares will be traded in board lots of 8,000 Shares each. The stock code of the Shares is 1707.

OFFER PRICE

The Offer Price has been determined at HK\$0.42 per Offer Share (exclusive of brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

USE OF NET PROCEEDS FROM THE SHARE OFFER

Based on the Offer Price of HK\$0.42 per Offer Share and assuming no exercise of the Over-allotment Option, the net proceeds from the Share Offer to be received by the Company, after deduction of related underwriting fees and estimated expenses in connection with the Listing payable by the Company in connection with the Share Offer of approximately HK\$35.1 million, is estimated to be approximately HK\$72.5 million. The Company presently intends to apply such net proceeds as follows:

- approximately HK\$43.9 million or approximately 60.6% of the net proceeds will be used for satisfying Specific Working Capital Requirements associated with undertaking more new tender contracts in both public and private sectors that we plan to tender by 31 December 2018;
- approximately HK\$14.3 million or approximately 19.7% of the net proceeds will be used to finance the site facilities and equipment prior to the commencement of works for the additional new tender contracts to be engaged in relation to our expansion by 31 December 2018; and
- approximately HK\$14.3 million or approximately 19.7% of the net proceeds will be allocated for the recruitment for new projects we plan to tender by 31 December 2019.

Please refer to the section headed “Future Plans and Use of Proceeds” of the Prospectus for further information.

The Company will not receive any of the proceeds from the sale of the Sale Shares by the Selling Shareholder in the Share Offer. Based on the Offer Price of HK\$0.42 per Offer Share, the net proceeds from the Share Offer to be received by the Selling Shareholder, after deduction of estimated underwriting commission and expenses payable by the Selling Shareholder in connection with the Share Offer, is estimated to be approximately HK\$38.8 million.

APPLICATIONS AND INDICATIONS OF INTERESTS RECEIVED

The Public Offer Shares initially available under the Public Offer have been very significantly over-subscribed. At the close of the application lists at 12:00 noon on Wednesday, 4 October 2017, a total of 16,477 valid applications (including applications on **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS) for a total of 6,679,248,000 Public Offer Shares were received pursuant to the Public Offer, representing approximately 190.8 times of the total number of 35,000,000 Public Offer Shares initially available for subscription under the Public Offer.

Of the 16,477 valid applications for a total of 6,679,248,000 Public Offer Shares, a total of 16,211 applications in respect of a total of 2,600,832,000 Public Offer Shares were for Public Offer Shares with an aggregate subscription amount based on the maximum offer price of HK\$0.42 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5.0 million or less (representing approximately 148.59 times of the 17,504,000 Public Offer Shares initially comprised in pool A), and a total of 266 applications in respect of a total of 4,078,416,000 Public Offer Shares were for Public Offer Shares with an aggregate subscription amount based on the maximum offer price of HK\$0.42 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million (representing approximately 233.11 times of the 17,496,000 Public Offer Shares initially comprised in pool B).

43 multiple applications or suspected multiple applications have been identified. One application has been rejected due to bounced cheque. 11 applications have been rejected due to application not in accordance with the instructions set out in the Application Forms. No application for more than 17,496,000 Public Offer Shares has been identified.

Due to very significant over-subscription in the Public Offer, the re-allocation procedures as described in the section headed “Structure and conditions of the Share Offer — The Public Offer — Reallocation” in the Prospectus have been applied. As the number of Offer Shares validly applied for in the Public Offer represents more than 100 times of the number of Offer Shares initially available under the Public Offer, 140,000,000 Shares have been reallocated to the Public Offer from the Placing, so that the total number of Offer Shares allocated to the Public Offer has been increased to 175,000,000 Offer Shares, representing 50% of the Offer Shares initially available under the Share Offer.

The Offer Shares offered in the Public Offer were conditionally allocated on the basis set out in the paragraph headed “Basis of allocation under the Public Offer” below.

PLACING

The Placing Shares initially offered under the Placing have been moderately over-subscribed. The final number of Placing Shares allocated to 177 placees under the Placing is 175,000,000 Placing Shares after reallocation to the Public Offer, representing approximately 50.0% of the total number of the Offer Shares initially available under the Share Offer.

A total of 74 placees have been allotted three board lots of Placing Shares or less, representing approximately 41.8% of total number of placees under the Placing. A total of 1,616,000 Placing Shares have been allotted to these placees, representing approximately 0.92% of the 175,000,000 Placing Shares after reallocation to the Public Offer (before any exercise of the Over-allotment Option). A total of 76 placees have been allotted five board lot Placing Shares, representing approximately 42.9% of total number of placees under the Placing. A total of 1,696,000 Placing Shares have been allotted to these placees, representing approximately 0.97% of the 175,000,000 Placing Shares after reallocation to the Public Offer (before any exercise of the Over-allotment Option).

The Directors confirm that no Placing Shares have been allocated to applicants who are: (a) Directors or existing Shareholders or their respective close associates (within the meaning of the Listing Rules) or to any connected clients (within the meaning of the Listing Rules), whether in their own names or through nominees; or (b) core connected persons (within the meaning of the Listing Rules) of the Company. The Directors also confirm that the Placing is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules, and no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Share Offer. None of the Sole Sponsor, the Sole Lead Manager, the Joint Bookrunners, the Underwriters or their respective affiliated companies and connected clients of the lead broker or of any distributors (as set out in Appendix 6 to the Listing Rules) has been placed with any Offer Shares for its own benefit under the Share Offer. None of the placees under the Placing will become a substantial shareholder (within the meaning of the Listing Rules) of the Company immediately after the Share Offer and the Company's public float percentage will satisfy the minimum percentage prescribed by Rule 8.08(1)(a) of the Listing Rules. The Directors also confirm that (i) the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (ii) the Shares will be held by at least 300 shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

OVER-ALLOTMENT OPTION

In connection with the Share Offer, the Company has granted the Over-allotment Option to the Stabilising Manager (for and on behalf of the Placing Underwriters), at any time and from time to time from the Listing Date, up to (and including) Friday, 3 November 2017, the date which is the 30th day after the last day for lodging of applications under the Public Offer, to require the Company to allot and issue up to 52,500,000 additional Shares, representing an aggregate of 15% of the Offer Shares initially available under the Share Offer at the Offer Price to, among other things, cover over-allocation in the Placing through the Stock Borrowing Agreement. The Stabilising Manager (for and on behalf of the Placing Underwriters) has confirmed to the Company that, as at the date of this announcement, there has been no over-allocation of Shares in the Placing. Therefore, the Over-allotment Option will not be exercised and no stabilising activity as described in the Prospectus (including the borrowing of Shares by the Stabilising Manager under the Stock Borrowing Agreement) will take place during the stabilisation period, which begins on the Listing Date and ends on Friday, 3 November 2017, being the 30th day after the last day for lodging applications under the Public Offer.

BASIS OF ALLOCATION UNDER THE PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the sub-section headed “Structure and Conditions of the Share Offer — Conditions of the Public Offer” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS will be conditionally allocated on the basis set out below:

Pool A

Number of Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Public Offer Shares applied for
8,000	6,922	2,769 out of 6,922 to receive 8,000 Shares	40.00%
16,000	2,478	1,118 out of 2,478 to receive 8,000 Shares	22.56%
24,000	1,222	734 out of 1,222 to receive 8,000 Shares	20.02%
32,000	273	175 out of 273 to receive 8,000 Shares	16.03%
40,000	455	296 out of 455 to receive 8,000 Shares	13.01%
48,000	178	117 out of 178 to receive 8,000 Shares	10.96%
56,000	68	45 out of 68 to receive 8,000 Shares	9.45%
64,000	45	31 out of 45 to receive 8,000 Shares	8.61%
72,000	61	43 out of 61 to receive 8,000 Shares	7.83%
80,000	1,003	762 out of 1,003 to receive 8,000 Shares	7.60%
120,000	360	297 out of 360 to receive 8,000 Shares	5.50%
160,000	386	355 out of 386 to receive 8,000 Shares	4.60%
200,000	716	8,000 Shares	4.00%
240,000	467	8,000 Shares plus 23 out of 467 to receive additional 8,000 Shares	3.50%
280,000	287	8,000 Shares plus 34 out of 287 to receive additional 8,000 Shares	3.20%
320,000	75	8,000 Shares plus 12 out of 75 to receive additional 8,000 Shares	2.90%
360,000	33	8,000 Shares plus 6 out of 33 to receive additional 8,000 Shares	2.63%
400,000	324	8,000 Shares plus 65 out of 324 to receive additional 8,000 Shares	2.40%
600,000	118	8,000 Shares plus 50 out of 118 to receive additional 8,000 Shares	1.90%
800,000	151	8,000 Shares plus 106 out of 151 to receive additional 8,000 Shares	1.70%
1,200,000	204	16,000 Shares plus 20 out of 204 to receive additional 8,000 Shares	1.40%
1,600,000	85	16,000 Shares plus 43 out of 85 to receive additional 8,000 Shares	1.25%

Number of Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Public Offer Shares applied for
2,000,000	86	16,000 Shares plus 75 out of 86 to receive additional 8,000 Shares	1.15%
2,400,000	41	16,000 Shares plus 39 out of 41 to receive additional 8,000 Shares	0.98%
2,800,000	24	24,000 Shares plus 8 out of 24 to receive additional 8,000 Shares	0.95%
3,200,000	15	24,000 Shares plus 9 out of 15 to receive additional 8,000 Shares	0.90%
3,600,000	11	24,000 Shares plus 8 out of 11 to receive additional 8,000 Shares	0.83%
4,000,000	46	24,000 Shares plus 35 out of 46 to receive additional 8,000 Shares	0.75%
6,000,000	27	32,000 Shares plus 14 out of 27 to receive additional 8,000 Shares	0.60%
8,000,000	50	40,000 Shares	0.50%
	16,211		

Pool B

Number of Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximately allocation percentage of the total number of Public Offer Shares applied for
12,000,000	99	256,000 Shares plus 18 out of 99 to receive additional 8,000 Shares	2.15%
16,000,000	21	336,000 Shares plus 19 out of 21 to receive additional 8,000 Shares	2.15%
17,496,000	146	368,000 Shares plus 134 out of 146 to receive additional 8,000 Shares	2.15%
	<u>266</u>		

The final number of Offer Shares allocated to the Public Offer is 175,000,000 Offer Shares, representing 50.0% of the total number of the Offer Shares initially available under the Share Offer. The final number of Placing Shares under the Placing is 175,000,000 Placing Shares after reallocation to the Public Offer, representing 50.0% of the total number of the Offer Shares initially available under the Share Offer.

RESULTS OF ALLOCATIONS

The results of allocations of the Public Offer Shares, including applications made under **WHITE** or **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS, which will include the Hong Kong Identity Card numbers/Passport numbers/Hong Kong Business Registration certificate numbers of successful applicants under the Public Offer and the number of the Public Offer Shares successfully applied for will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Stock Exchange’s website at www.hkexnews.hk and the Company’s website at www.geotech.hk by no later than 9:00 a.m. on Wednesday, 11 October 2017;
- from the designated results of allocations website at www.ewhiteform.com.hk/results with a “search by ID” function on a 24-hour basis from 9:00 a.m. on Wednesday, 11 October 2017 to 12:00 midnight on Tuesday, 17 October 2017;
- by telephone enquiry line by calling 2153 1688 between 9:00 a.m. and 6:00 p.m. from Wednesday, 11 October 2017 to Tuesday, 17 October 2017 (excluding Saturday, Sunday and Public Holiday in Hong Kong); and
- in the special allocation results booklets which will be available for inspection during opening hours from Wednesday, 11 October 2017 to Friday, 13 October 2017 of the receiving banks branches at the addresses set forth below:

Industrial and Commercial Bank of China (Asia) Limited

District	Branch Name	Address
Hong Kong	Aberdeen Branch	Shop 7A, G/F, Site 1, Aberdeen Centre, Hong Kong
Kowloon	Ho Man Tin Branch	G/F, Tsan Yung Mansion, No. 70 Waterloo Road, Ho Man Tin, Kowloon
New Territories	Sha Tin Branch	Shop 22J, Level 3, Shatin Centre, New Territories

Applicants who wish to obtain their results of allocations are encouraged to make use of the Company's Public Offer allocation results enquiry line or to use the Company's Public Offer website at www.ewhiteform.com.hk/results.

Applicants applying through their designated CCASS Participants (other than CCASS Investor Participants) can arrange with their designated CCASS Participants to advise them of the number of Shares allocated under their applications. Successful CCASS Investor Participants can check the number of Offer Shares allocated to them via the CCASS Phone System and CCASS Internet System on Wednesday, 11 October 2017 or from the activity statement that will be made available by HKSCC to them showing the number of Public Offer Shares credited to their CCASS Investor Participants' stock accounts.

The final Offer Price, the level of indications of interest in the Placing, the level of applications in the Public Offer and the basis of allocation of the Public Offer Shares are also published on Wednesday, 11 October 2017 on the Company's website at www.geotech.hk and the Stock Exchange's website at www.hkexnews.hk.

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

Share certificates for wholly or partially successful applications on **WHITE** Application Forms and refund cheques or refund monies in respect of wholly or partially unsuccessful applications, without interest and together with the related brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%, are expected to be despatched or collected (where applicable) on Wednesday, 11 October 2017 in the manners set out below:

For Share certificate(s)

Applicants who have applied for 1,000,000 Public Offer Shares or more using a **WHITE** Application Form and are partially successfully allocated Public Offer Shares and have provided all information required by their **WHITE** Application Forms, may collect their Share certificate(s) from the Hong Kong Branch Share Registrar, Boardroom Share Registrars (HK) Limited at 31/F, 148 Electric Road, North Point, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, 11 October 2017 or such other dates as notified by the Company in the newspapers.

Applicants being individuals who are eligible for collection of Share certificate(s) in person cannot authorise any other person to make the collection on their behalf. Applicants being corporations who are eligible for collection in person must attend by sending their authorised representatives each bearing a letter of authorisation from their corporations stamped with the corporations' chops. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Boardroom Share Registrars (HK) Limited. If the applicants do not collect their Share certificate(s) during the above period, the Share certificates will be despatched promptly thereafter to them by ordinary post to the address as specified in their **WHITE** Application Forms at their own risk on Wednesday, 11 October 2017.

Applicants who have applied for less than 1,000,000 Public Offer Shares by **WHITE** Application Form, their Share certificate(s) will be sent to the address as stated on their **WHITE** Application Forms on Wednesday, 11 October 2017 by ordinary post and at their own risk.

Applicants who have applied for the Public Offer Shares using a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC, share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for the credit of their designated CCASS Participants' stock accounts or their CCASS Investor Participants' stock accounts on Wednesday, 11 October 2017, or, on any other date determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of the Hong Kong Offer Shares allotted to them with that CCASS Participant.

Applicants applying as a CCASS Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 11 October 2017 or such other date as shall be determined by HKSCC or HKSCC Nominees.

For refund cheques/refund monies

Applicants who have applied for 1,000,000 Public Offer Shares or more on a **WHITE** or **YELLOW** Application Form and have provided all information required by their application forms may collect their refund cheques from the Company's Hong Kong Branch Share Registrar, Boardroom Share Registrars (HK) Limited at 31/F, 148 Electric Road, North Point, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, 11 October 2017.

Applicants who have applied for less than 1,000,000 Public Offer Shares by **WHITE** or **YELLOW** Application Forms, their refund cheques (where applicable) will be sent to the address as stated on their Application Forms on Wednesday, 11 October 2017 by ordinary post and at their own risk.

Applicants being individuals who are eligible for collection of refund cheque(s) in person must not authorise any other person to make the collection on their behalf. Applicants being corporations who opt for collection in person must attend by their authorised representatives bearing a letter of authorisation from their corporations stamped with the corporations' chops. Both individuals and authorised

representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Boardroom Share Registrars (HK) Limited. If the applicants do not collect their refund cheques during the above period, they will be despatched promptly thereafter to them by ordinary post to the address as specified in their Application Forms at their own risk.

Where applicants who have applied by giving **electronic application instructions** to HKSCC, their refund (if any) will be credited to their designated bank accounts or the designated bank account of the designated CCASS Participant through which they are applying on Wednesday, 11 October 2017. For applicants who have instructed their designated CCASS Participants (other than CCASS Investor Participants) to give **electronic application instructions** to HKSCC on their behalf, they can check the amount of refund (if any) payable to them with that designated CCASS Participant. Applicants applying as CCASS Investor Participants can check the amount of refund (if any) payable to them via the CCASS Phone System and CCASS Internet System at <https://ip.ccass.com> (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Wednesday, 11 October 2017 or in the activity statement showing the amount of refund money credited to their designated bank accounts made available to them by HKSCC immediately after the credit of refund money to their bank accounts.

DEPOSIT OF SHARE CERTIFICATES INTO CCASS

For those applicants applying for the Public Offer Shares using a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS, and their applications are wholly or partially successful, their Share certificates will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participants' stock accounts or the stock account of their designated CCASS Participants as instructed by them on Wednesday, 11 October 2017, or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

CCASS Investor Participants using **YELLOW** Application Forms and CCASS Participants applying by giving **electronic application instructions** to HKSCC should check the results of the Public Offer published herein and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 11 October 2017 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying as CCASS Investor Participants by using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC can also check the result of application via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investors Participants" in effect from time to time).

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC for credit to the stock account of their designated CCASS Participants (other than CCASS Investor Participants) can check the number of Public Offer Shares allotted to them with that CCASS Participant.

For CCASS Investor Participants, they can check their new account balances via the CCASS Phone System and the CCASS Internet System immediately after the credit of the Public Offer Shares to their stock accounts on Wednesday, 11 October 2017. HKSCC will also make available to them an activity statement showing the number of Public Offer Shares credited to their stock accounts.

The Company will not issue any temporary documents of title. No receipt will be issued for sums paid on application for the Offer Shares. Share certificates for the Offer Shares will only become valid certificates of title on 8:00 a.m. on Thursday, 12 October 2017 provided that (i) the Share Offer has become unconditional in all respects; and (ii) the right of termination as described in the paragraph headed “Underwriting — Underwriting Arrangements and Expenses — The Public Offer — Grounds for termination” in the Prospectus has not been exercised. For more information, please refer to the section headed “How to apply for the Public Offer Shares” in the Prospectus.

PUBLIC FLOAT

Immediately following the completion of the Share Offer, not less than 25% of the total issued share capital of the Company will be held by the public in compliance with the requirements under Rule 8.08 of the Listing Rules.

COMMENCEMENT OF DEALINGS

No temporary documents of title will be issued in respect of the Shares and no receipt will be issued for application monies received.

Share certificates for the Public Offer Shares will only become valid certificates of title at 8:00 a.m. (Hong Kong time) on the Thursday, 12 October 2017 provided that (i) the Share Offer becomes unconditional in all respects; and (ii) the right of termination as described in the paragraph headed “Underwriting — Underwriting arrangements and expenses — The Public Offer — Grounds for termination” in the Prospectus has not been exercised thereto and has lapsed.

Assuming that the Share Offer becomes unconditional in all aspects at or before 8:00 a.m. on Thursday, 12 October 2017, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 12 October 2017. Shares will be traded in board lots of 8,000 Shares each. The stock code of the Shares is 1707.

By order of the Board
Geotech Holdings Ltd.
Yau Kin Wing Sino
Chairman and Executive Director

Hong Kong, 11 October 2017

As at the date of this announcement, the Board comprises Mr. Yau Kin Wing Sino (Chairman), Mr. Cheung Ting Kam, Mr. Kung Ho Man and Ms. Tang Ka Wa Danise as executive Directors, and Mr. Fung Chi Kin, Mr. Cheung Wai Lun Jacky and Mr. Chow Chun To as independent non-executive Directors.